



Level 27, One Pacific Place
88 Queensway
Admiralty, Hong Kong
T 852 2820 2800
F 852 2810 0830

香港金钟道 88 号
太古广场一期 27 楼
电话 852 2820 2800 传真 852 2810 0830

www.cbre.com.hk

地产代理（公司）牌照号码
Estate Agent's Licence (Co.) No. C-004065

Date: 19 August 2020

研祥高科技控股集團有限公司

EVOC Hi-Tech Holding Group Co., Ltd* (the "Offeror")

B1, 20/F

EVOC Technology Building
No. 31 Gaoxinhongsi Road
Nanshan District, Shenzhen
People's Republic of China
Attn: Board of Directors

研祥智能科技股份有限公司

EVOC Intelligent Technology Company Limited (the "Company")

Unit No. 1619,
16th Floor, Star House
3 Salisbury Road,
Tsimshatsui, Kowloon
Hong Kong
Attn: Board of Directors

Dear Sirs

Composite document relating to (1) voluntary conditional offer by ICBC International Capital Limited for and on behalf of the Offeror to acquire all the issued H shares of EVOC Intelligent Technology Company Limited and (2) proposed voluntary withdrawal of listing of the H Shares of EVOC Intelligent Technology Company Limited (the "H Share Offer")

We refer to the composite document dated 19 August 2020 to be jointly issued by the Offeror and the Company in connection with the H Share Offer (the “**Composite Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document unless otherwise defined.

We hereby give our consent, and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our opinions, reports, advice, recommendations, and/or letters (as the case may be) and the references to our name, logo, opinions, reports, advice, recommendations, and/or letters in the form and context in which they are included.

We also consent to this letter and documents mentioned herein being made available for inspection and display pursuant to notes 1 and 2 to Rule 8 of the Takeovers Code.

Except as stated above, our report and valuations are not to be used, circulated, quoted or otherwise referred to for any other purpose, nor are they to be filed with or referred to in whole or in part in any document without the prior written consent of CBRE where such consent to be given at the absolute, exclusive discretion of CBRE. Where they are to be used with the CBRE’s written consent, they shall be used only in their entirety and no part shall be used without referring to the whole report unless otherwise expressly agreed in writing by CBRE.

Yours faithfully

For and on behalf of

CBRE Limited



Name: Jennifer Ip

Position: Senior Director

**For identification purpose only*